

Outstanding Debt

As of FY 2022



Sequin ISD

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SPECIALIZED PUBLIC FINANCE INC.
FINANCIAL ADVISORY SERVICES



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TAB A
SUMMARY OF DEBT



Seguin ISD
Outstanding Unlimited Tax Debt as of FY 2022

	\$8,894,858 U/L Tax Ref Bonds Series 2006		\$9,725,000 U/L Tax Ref Bonds Series 2010		\$10,135,000 U/L Tax Ref Bonds Taxable Series 2013		\$37,065,000 U/L Tax Sch Bldg Bonds Series 2015		\$33,375,000 U/L Tax Ref Bonds Series 2016	
FYE 6/30	Principal (000s)	Coupon	Principal (000s)	Coupon	Principal (000s)	Coupon	Principal (000s)	Coupon	Principal (000s)	Coupon
2022	9.858	CAB	1,320	4.000%	1,410	2.350%	800	2.250%	3,320	5.000%
2023			725	4.000%	1,445	2.550%	815	5.000%	3,475	5.000%
2024			860	2.500%			860	2.500%	3,645	5.000%
2025			880	5.000%			880	5.000%	1,105	5.000%
2026			925	5.000%			925	5.000%	1,160	5.000%
2027							970	5.000%	1,205	5.000%
2028							1,020	3.500%	1,260	5.000%
2029							1,055	5.000%	2,815	5.000%
2030							1,105	4.000%	1,335	4.000%
2031							1,150	4.000%	1,390	4.000%
2032							1,195	4.000%	1,445	4.000%
2033							1,245	3.375%	1,500	4.000%
2034							1,285	4.000%	1,560	4.000%
2035							1,335	4.000%	895	3.125%
2036							1,390	3.500%	920	3.125%
2037							1,440	4.000%		
2038							1,495	4.000%		
2039							1,555	4.000%		
2040							1,620	4.000%		
2041							1,685	4.000%		
2042							1,750	4.000%		
2043							1,820	4.000%		
2044							1,895	4.000%		
2045							1,970	4.000%		
2046							2,050	4.000%		
2047										
2048										
2049										
2050										
2051										
Total	\$9,858		\$2,045		\$2,855		\$33,310		\$27,030	
<i>Next Call</i>	Any date @ accreted value		Any date @ par		April 1, 2022 @ par		August 15, 2025 @ par		August 15, 2025 @ par	
<i>Delivery Date</i>	October 19, 2006		August 4, 2010		April 17, 2013		September 29, 2015		March 30, 2016	
<i>Principal Due</i>	August 1		August 1		April 1		August 15		August 15	
<i>Interest Due</i>	February 1	August 1	February 1	August 1	April 1	October 1	February 15	August 15	February 15	August 15
<i>Insurance</i>	PSF		PSF		PSF		PSF		PSF	
<i>Paying Agent</i>	Wells Fargo		Wells Fargo		BOKF, N.A.		BOKF, N.A.		BOKF, N.A.	
<i>Purpose</i>	Ref of 02 Bds		Ref of 02 Bds		Ref of 05 Bds		New Money		Ref of 08 Bds	

Callable
Noncallable

Seguin ISD
Outstanding Unlimited Tax Debt as of FY 2022

	\$7,045,000 U/L Tax Ref Bonds Series 2016A		\$31,565,000 U/L Tax Sch Bldg Bonds Series 2019		\$44,769,951 U/L Tax Ref Bonds Taxable Series 2020		\$27,665,000 U/L Tax Sch Bldg Bonds Series 2021	
FYE 6/30	Principal (000s)	Coupon	Principal (000s)	Coupon	Principal (000s)	Coupon	Principal (000s)	Coupon
2022			470	5.000%	640	4.000%		
2023	630	5.000%	540	5.000%	670	4.000%	530	5.000%
2024	1,465	5.000%	635	2.000%	695	4.000%	560	5.000%
2025	1,540	5.000%	645	5.000%	1,990	4.000%	585	5.000%
2026	1,630	4.000%	680	5.000%	2,070	4.000%	615	5.000%
2027	1,695	3.000%	715	5.000%	643.425	CAB	645	5.000%
2028			750	5.000%	524.012	CAB	680	5.000%
2029			785	5.000%	425.756	CAB	715	5.000%
2030			825	5.000%	346.757	CAB	750	5.000%
2031			865	5.000%	2,120	1.395%	785	4.000%
2032			910	5.000%	2,150	1.495%	820	4.000%
2033			955	4.000%	2,180	1.595%	850	4.000%
2034			995	4.000%	2,210	1.645%	885	3.000%
2035			1,035	3.000%	2,250	1.725%	910	3.000%
2036			1,065	3.000%	2,285	1.825%	940	3.000%
2037			1,095	3.000%	2,325	1.925%	965	3.000%
2038			1,130	3.000%	2,370	2.062%	995	3.000%
2039			1,165	4.000%	2,415	2.092%	1,025	3.000%
2040			1,210	4.000%	2,480	2.142%	1,055	3.000%
2041			1,260	4.000%	2,535	2.192%	1,090	3.000%
2042			1,310	4.000%	2,585	2.362%	1,120	2.000%
2043			1,360	4.000%	2,645	2.362%	1,145	2.000%
2044			1,415	4.000%	2,705	2.362%	1,165	2.000%
2045			1,470	4.000%	2,770	2.362%	1,190	2.000%
2046			1,530	4.000%			1,215	2.000%
2047			1,595	4.000%			1,235	2.000%
2048			1,655	4.000%			1,260	2.000%
2049			1,725	4.000%			1,285	2.000%
2050							1,310	2.000%
2051							1,340	2.000%
Total	\$6,960		\$29,790		\$44,030		\$27,665	
<i>Next Call</i>	August 1, 2025 @ par		August 15, 2028 @ par		August 15, 2030 @ par		February 15, 2030 @ par	
<i>Delivery Date</i>	June 8, 2016		August 14, 2019		October 28, 2020		February 18, 2021	
<i>Principal Due</i>	August 1		February 15		First payment February 15, 2021, Rest August 15		February 15	
<i>Interest Due</i>	February 1	August 1	February 15	August 15	February 15	August 15	February 15	August 15
<i>Insurance</i>	PSF		PSF		PSF		PSF	
<i>Paying Agent</i>	BOKF, N.A.		UMB Bank		UMB Bank		UMB Bank	
<i>Purpose</i>	Ref of 06 Bds		New Money		Ref of 14 Bds		New Money	

Callable
Noncallable

Seguin ISD
Outstanding Limited Tax Debt as of FY 2022

\$10,000,000 Mtc Tax Notes, Taxable QZAB Series 2016Z		
FYE 6/30	Principal (000s)	Coupon
2022	665	0.000%
2023	665	0.000%
2024	665	0.000%
2025	665	0.000%
2026	665	0.000%
2027	665	0.000%
2028	670	0.000%
2029	670	0.000%
2030	670	0.000%
2031	670	0.000%
2032	670	0.000%
Total	\$7,340	
<i>Next Call</i>	Any date @ par	
<i>Delivery Date</i>	October 18, 2016	
<i>Principal Due</i>	August 1	
<i>Interest Due</i>	February 1	August 1
<i>Insurance</i>	None	
<i>Paying Agent</i>	First Financial Bank	
<i>Purpose</i>	New Money	

Callable
 Noncallable



TAB B

**UNLIMITED TAX
DEBT SERVICE REQUIREMENTS**



Seguin Independent School District
Aggregate Unlimited Tax Debt Service

Aggregate Debt Service

Part 1 of 4

Date	Principal	Interest	Total P+I	Fiscal Total
08/01/2021	1,320,000.00	189,800.00	1,509,800.00	-
08/15/2021	4,760,000.00	2,373,215.81	7,133,215.81	-
10/01/2021	-	34,991.25	34,991.25	-
02/01/2022	-	163,400.00	163,400.00	-
02/15/2022	470,000.00	3,094,920.39	3,564,920.39	-
04/01/2022	1,410,000.00	34,991.25	1,444,991.25	-
06/30/2022	-	-	-	13,851,318.70
08/01/2022	1,355,000.00	163,400.00	1,518,400.00	-
08/15/2022	4,960,000.00	2,673,390.81	7,633,390.81	-
10/01/2022	-	18,423.75	18,423.75	-
02/01/2023	-	133,150.00	133,150.00	-
02/15/2023	1,070,000.00	2,552,740.81	3,622,740.81	-
04/01/2023	1,445,000.00	18,423.75	1,463,423.75	-
06/30/2023	-	-	-	14,389,529.12
08/01/2023	9,858.00	1,713,292.00	1,723,150.00	-
08/15/2023	5,200,000.00	2,525,990.81	7,725,990.81	-
02/01/2024	-	133,150.00	133,150.00	-
02/15/2024	1,195,000.00	2,410,215.81	3,605,215.81	-
06/30/2024	-	-	-	13,187,506.62
08/01/2024	1,465,000.00	133,150.00	1,598,150.00	-
08/15/2024	3,975,000.00	2,389,865.81	6,364,865.81	-
02/01/2025	-	96,525.00	96,525.00	-
02/15/2025	1,230,000.00	2,300,440.81	3,530,440.81	-
06/30/2025	-	-	-	11,589,981.62
08/01/2025	1,540,000.00	96,525.00	1,636,525.00	-
08/15/2025	4,155,000.00	2,269,690.81	6,424,690.81	-
02/01/2026	-	58,025.00	58,025.00	-
02/15/2026	1,295,000.00	2,176,165.81	3,471,165.81	-
06/30/2026	-	-	-	11,590,406.62
08/01/2026	1,630,000.00	58,025.00	1,688,025.00	-
08/15/2026	2,818,425.30	3,615,365.51	6,433,790.81	-
02/01/2027	-	25,425.00	25,425.00	-
02/15/2027	1,360,000.00	2,089,415.81	3,449,415.81	-
06/30/2027	-	-	-	11,596,656.62
08/01/2027	1,695,000.00	25,425.00	1,720,425.00	-
08/15/2027	2,804,012.40	3,646,403.41	6,450,415.81	-
02/15/2028	1,430,000.00	2,006,065.81	3,436,065.81	-
06/30/2028	-	-	-	11,606,906.62
08/15/2028	4,295,755.80	3,654,560.01	7,950,315.81	-
02/15/2029	1,500,000.00	1,873,565.81	3,373,565.81	-
06/30/2029	-	-	-	11,323,881.62

Seguin Independent School District
Aggregate Unlimited Tax Debt Service

Aggregate Debt Service

Part 2 of 4

Date	Principal	Interest	Total P+	Fiscal Total
08/15/2029	2,786,757.40	3,599,308.41	6,386,065.81	-
02/15/2030	1,575,000.00	1,787,265.81	3,362,265.81	-
06/30/2030	-	-	-	9,748,331.62
08/15/2030	4,660,000.00	1,747,890.81	6,407,890.81	-
02/15/2031	1,650,000.00	1,682,303.81	3,332,303.81	-
06/30/2031	-	-	-	9,740,194.62
08/15/2031	4,790,000.00	1,644,978.81	6,434,978.81	-
02/15/2032	1,730,000.00	1,576,107.56	3,306,107.56	-
06/30/2032	-	-	-	9,741,086.37
08/15/2032	4,925,000.00	1,536,957.56	6,461,957.56	-
02/15/2033	1,805,000.00	1,468,562.68	3,273,562.68	-
06/30/2033	-	-	-	9,735,520.24
08/15/2033	5,055,000.00	1,432,462.68	6,487,462.68	-
02/15/2034	1,880,000.00	1,357,385.43	3,237,385.43	-
06/30/2034	-	-	-	9,724,848.11
08/15/2034	4,480,000.00	1,324,210.43	5,804,210.43	-
02/15/2035	1,945,000.00	1,264,119.80	3,209,119.80	-
06/30/2035	-	-	-	9,013,330.23
08/15/2035	4,595,000.00	1,234,944.80	5,829,944.80	-
02/15/2036	2,005,000.00	1,175,394.18	3,180,394.18	-
06/30/2036	-	-	-	9,010,338.98
08/15/2036	3,765,000.00	1,145,319.18	4,910,319.18	-
02/15/2037	2,060,000.00	1,094,141.05	3,154,141.05	-
06/30/2037	-	-	-	8,064,460.23
08/15/2037	3,865,000.00	1,063,241.05	4,928,241.05	-
02/15/2038	2,125,000.00	1,008,906.35	3,133,906.35	-
06/30/2038	-	-	-	8,062,147.40
08/15/2038	3,970,000.00	977,031.35	4,947,031.35	-
02/15/2039	2,190,000.00	920,670.45	3,110,670.45	-
06/30/2039	-	-	-	8,057,701.80
08/15/2039	4,100,000.00	881,995.45	4,981,995.45	-
02/15/2040	2,265,000.00	823,034.65	3,088,034.65	-
06/30/2040	-	-	-	8,070,030.10
08/15/2040	4,220,000.00	783,009.65	5,003,009.65	-
02/15/2041	2,350,000.00	721,526.05	3,071,526.05	-
06/30/2041	-	-	-	8,074,535.70
08/15/2041	4,335,000.00	679,976.05	5,014,976.05	-
02/15/2042	2,430,000.00	614,447.20	3,044,447.20	-
06/30/2042	-	-	-	8,059,423.25
08/15/2042	4,465,000.00	577,047.20	5,042,047.20	-
02/15/2043	2,505,000.00	509,409.75	3,014,409.75	-

Seguin Independent School District
 Aggregate Unlimited Tax Debt Service

Aggregate Debt Service

Part 3 of 4

Date	Principal	Interest	Total P+I	Fiscal Total
06/30/2043	-	-	-	8,056,456.95
08/15/2043	4,600,000.00	470,759.75	5,070,759.75	-
02/15/2044	2,580,000.00	400,913.70	2,980,913.70	-
06/30/2044	-	-	-	8,051,673.45
08/15/2044	4,740,000.00	360,963.70	5,100,963.70	-
02/15/2045	2,660,000.00	288,850.00	2,948,850.00	-
06/30/2045	-	-	-	8,049,813.70
08/15/2045	2,050,000.00	247,550.00	2,297,550.00	-
02/15/2046	2,745,000.00	206,550.00	2,951,550.00	-
06/30/2046	-	-	-	5,249,100.00
08/15/2046	-	163,800.00	163,800.00	-
02/15/2047	2,830,000.00	163,800.00	2,993,800.00	-
06/30/2047	-	-	-	3,157,600.00
08/15/2047	-	119,550.00	119,550.00	-
02/15/2048	2,915,000.00	119,550.00	3,034,550.00	-
06/30/2048	-	-	-	3,154,100.00
08/15/2048	-	73,850.00	73,850.00	-
02/15/2049	3,010,000.00	73,850.00	3,083,850.00	-
06/30/2049	-	-	-	3,157,700.00
08/15/2049	-	26,500.00	26,500.00	-
02/15/2050	1,310,000.00	26,500.00	1,336,500.00	-
06/30/2050	-	-	-	1,363,000.00
08/15/2050	-	13,400.00	13,400.00	-
02/15/2051	1,340,000.00	13,400.00	1,353,400.00	-
06/30/2051	-	-	-	1,366,800.00
Total	\$173,694,808.90	\$82,149,571.39	\$255,844,380.29	-

Seguin Independent School District
Aggregate Unlimited Tax Debt Service

Aggregate Debt Service

Part 4 of 4

Yield Statistics

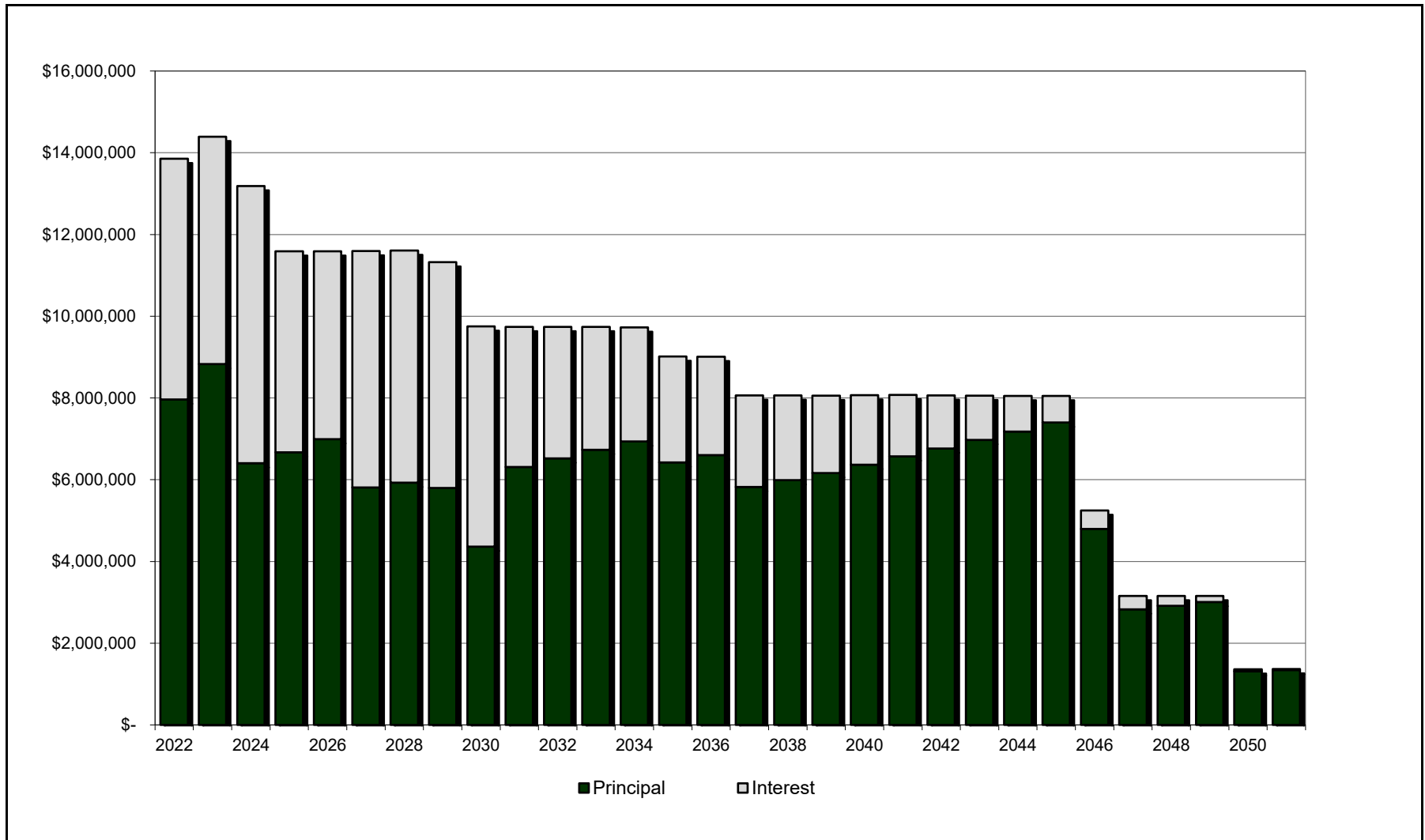
Base date for Avg. Life & Avg. Coupon Calculations	2/15/2022
Average Life	12.964 Years
Average Coupon	3.1499200%

Par Amounts Of Selected Issues

8.894 U/L Tax Ref Bds, Ser 2006	9,858.00
9.725 U/L Tax Ref Bds, Series 2010	2,045,000.00
10.135 U/L Tax Ref Bds, Taxable, Series 2013	2,855,000.00
37.065 U/L Tax Sch Bldg Bds, Series 2015	33,310,000.00
33.375 U/L Tax Ref Bds, Series 2016	27,030,000.00
7.045 U/L Tax Ref Bds, Series 2016A	6,960,000.00
2019 \$34.7mm u/t (7/17) FINAL	29,790,000.00
2020 U/L Tax Ref Txbl (9-29-20) FINAL	44,029,950.90
2021 \$30mm u/t (1/20) FINAL	27,665,000.00

TOTAL	173,694,808.90
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Seguin ISD
Outstanding Unlimited Tax Debt as of FY 2022
Fiscal Year Basis



Seguin Independent School District

\$8,894,858 Unlimited Tax Refunding Bonds, Series 2006

Debt Service Schedule

Date	Principal	Interest	Total P+I	Fiscal Total
06/30/2022	-	-	-	-
08/01/2023	9,858.00	1,580,142.00	1,590,000.00	-
06/30/2024	-	-	-	1,590,000.00
Total	\$9,858.00	\$1,580,142.00	\$1,590,000.00	-

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	2/15/2022
Average Life	1.461 Years
Average Coupon	38.0970732%

Par Amounts Of Selected Issues

8.894 U/L Tax Ref Bds, Ser 2006	9,858.00
TOTAL	9,858.00

Seguin Independent School District

\$9,725,000 Unlimited Tax Refunding Bonds, Series 2010

Debt Service Schedule

Date	Principal	Interest	Total P+I	Fiscal Total
08/01/2021	1,320,000.00	40,900.00	1,360,900.00	-
02/01/2022	-	14,500.00	14,500.00	-
06/30/2022	-	-	-	1,375,400.00
08/01/2022	725,000.00	14,500.00	739,500.00	-
06/30/2023	-	-	-	739,500.00
Total	\$2,045,000.00	\$69,900.00	\$2,114,900.00	-

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	2/15/2022
Average Life	0.461 Years
Average Coupon	3.9999993%

Par Amounts Of Selected Issues

9.725 U/L Tax Ref Bds, Series 2010	2,045,000.00
TOTAL	2,045,000.00

Seguin Independent School District

\$10,135,000 Unlimited Tax Refunding Bonds, Taxable Series 2013

Debt Service Schedule

Date	Principal	Interest	Total P+I	Fiscal Total
10/01/2021	-	34,991.25	34,991.25	-
04/01/2022	1,410,000.00	34,991.25	1,444,991.25	-
06/30/2022	-	-	-	1,479,982.50
10/01/2022	-	18,423.75	18,423.75	-
04/01/2023	1,445,000.00	18,423.75	1,463,423.75	-
06/30/2023	-	-	-	1,481,847.50
Total	\$2,855,000.00	\$106,830.00	\$2,961,830.00	-

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	2/15/2022
Average Life	0.634 Years
Average Coupon	2.5300900%

Par Amounts Of Selected Issues

10.135 U/L Tax Ref Bds, Taxable, Series 2013	2,855,000.00
TOTAL	2,855,000.00

Seguin Independent School District

\$37,065,000 Unlimited Tax School Building Bonds, Series 2015

Debt Service Schedule

Part 1 of 3

Date	Principal	Interest	Total P+I	Fiscal Total
08/15/2021	800,000.00	666,059.38	1,466,059.38	-
02/15/2022	-	657,059.38	657,059.38	-
06/30/2022	-	-	-	2,123,118.76
08/15/2022	815,000.00	657,059.38	1,472,059.38	-
02/15/2023	-	636,684.38	636,684.38	-
06/30/2023	-	-	-	2,108,743.76
08/15/2023	860,000.00	636,684.38	1,496,684.38	-
02/15/2024	-	625,934.38	625,934.38	-
06/30/2024	-	-	-	2,122,618.76
08/15/2024	880,000.00	625,934.38	1,505,934.38	-
02/15/2025	-	603,934.38	603,934.38	-
06/30/2025	-	-	-	2,109,868.76
08/15/2025	925,000.00	603,934.38	1,528,934.38	-
02/15/2026	-	580,809.38	580,809.38	-
06/30/2026	-	-	-	2,109,743.76
08/15/2026	970,000.00	580,809.38	1,550,809.38	-
02/15/2027	-	556,559.38	556,559.38	-
06/30/2027	-	-	-	2,107,368.76
08/15/2027	1,020,000.00	556,559.38	1,576,559.38	-
02/15/2028	-	538,709.38	538,709.38	-
06/30/2028	-	-	-	2,115,268.76
08/15/2028	1,055,000.00	538,709.38	1,593,709.38	-
02/15/2029	-	512,334.38	512,334.38	-
06/30/2029	-	-	-	2,106,043.76
08/15/2029	1,105,000.00	512,334.38	1,617,334.38	-
02/15/2030	-	490,234.38	490,234.38	-
06/30/2030	-	-	-	2,107,568.76
08/15/2030	1,150,000.00	490,234.38	1,640,234.38	-
02/15/2031	-	467,234.38	467,234.38	-
06/30/2031	-	-	-	2,107,468.76
08/15/2031	1,195,000.00	467,234.38	1,662,234.38	-
02/15/2032	-	443,334.38	443,334.38	-
06/30/2032	-	-	-	2,105,568.76
08/15/2032	1,245,000.00	443,334.38	1,688,334.38	-
02/15/2033	-	422,325.00	422,325.00	-
06/30/2033	-	-	-	2,110,659.38
08/15/2033	1,285,000.00	422,325.00	1,707,325.00	-
02/15/2034	-	396,625.00	396,625.00	-
06/30/2034	-	-	-	2,103,950.00
08/15/2034	1,335,000.00	396,625.00	1,731,625.00	-
02/15/2035	-	369,925.00	369,925.00	-

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Seguin Independent School District

\$37,065,000 Unlimited Tax School Building Bonds, Series 2015

Debt Service Schedule

Part 2 of 3

Date	Principal	Interest	Total P+I	Fiscal Total
06/30/2035	-	-	-	2,101,550.00
08/15/2035	1,390,000.00	369,925.00	1,759,925.00	-
02/15/2036	-	345,600.00	345,600.00	-
06/30/2036	-	-	-	2,105,525.00
08/15/2036	1,440,000.00	345,600.00	1,785,600.00	-
02/15/2037	-	316,800.00	316,800.00	-
06/30/2037	-	-	-	2,102,400.00
08/15/2037	1,495,000.00	316,800.00	1,811,800.00	-
02/15/2038	-	286,900.00	286,900.00	-
06/30/2038	-	-	-	2,098,700.00
08/15/2038	1,555,000.00	286,900.00	1,841,900.00	-
02/15/2039	-	255,800.00	255,800.00	-
06/30/2039	-	-	-	2,097,700.00
08/15/2039	1,620,000.00	255,800.00	1,875,800.00	-
02/15/2040	-	223,400.00	223,400.00	-
06/30/2040	-	-	-	2,099,200.00
08/15/2040	1,685,000.00	223,400.00	1,908,400.00	-
02/15/2041	-	189,700.00	189,700.00	-
06/30/2041	-	-	-	2,098,100.00
08/15/2041	1,750,000.00	189,700.00	1,939,700.00	-
02/15/2042	-	154,700.00	154,700.00	-
06/30/2042	-	-	-	2,094,400.00
08/15/2042	1,820,000.00	154,700.00	1,974,700.00	-
02/15/2043	-	118,300.00	118,300.00	-
06/30/2043	-	-	-	2,093,000.00
08/15/2043	1,895,000.00	118,300.00	2,013,300.00	-
02/15/2044	-	80,400.00	80,400.00	-
06/30/2044	-	-	-	2,093,700.00
08/15/2044	1,970,000.00	80,400.00	2,050,400.00	-
02/15/2045	-	41,000.00	41,000.00	-
06/30/2045	-	-	-	2,091,400.00
08/15/2045	2,050,000.00	41,000.00	2,091,000.00	-
06/30/2046	-	-	-	2,091,000.00
Total	\$33,310,000.00	\$19,294,665.74	\$52,604,665.74	-

Seguin Independent School District

\$37,065,000 Unlimited Tax School Building Bonds, Series 2015

Debt Service Schedule

Part 3 of 3

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	2/15/2022
Average Life	13.860 Years
Average Coupon	3.9884036%

Par Amounts Of Selected Issues

37.065 U/L Tax Sch Bldg Bds, Series 2015	33,310,000.00
TOTAL	33,310,000.00

Seguin Independent School District

\$33,375,000 Unlimited Tax Refunding Bonds, Series 2016

Debt Service Schedule

Part 1 of 2

Date	Principal	Interest	Total P+	Fiscal Total
08/15/2021	3,320,000.00	622,584.38	3,942,584.38	-
02/15/2022	-	539,584.38	539,584.38	-
06/30/2022	-	-	-	4,482,168.76
08/15/2022	3,475,000.00	539,584.38	4,014,584.38	-
02/15/2023	-	452,709.38	452,709.38	-
06/30/2023	-	-	-	4,467,293.76
08/15/2023	3,645,000.00	452,709.38	4,097,709.38	-
02/15/2024	-	361,584.38	361,584.38	-
06/30/2024	-	-	-	4,459,293.76
08/15/2024	1,105,000.00	361,584.38	1,466,584.38	-
02/15/2025	-	333,959.38	333,959.38	-
06/30/2025	-	-	-	1,800,543.76
08/15/2025	1,160,000.00	333,959.38	1,493,959.38	-
02/15/2026	-	304,959.38	304,959.38	-
06/30/2026	-	-	-	1,798,918.76
08/15/2026	1,205,000.00	304,959.38	1,509,959.38	-
02/15/2027	-	274,834.38	274,834.38	-
06/30/2027	-	-	-	1,784,793.76
08/15/2027	1,260,000.00	274,834.38	1,534,834.38	-
02/15/2028	-	243,334.38	243,334.38	-
06/30/2028	-	-	-	1,778,168.76
08/15/2028	2,815,000.00	243,334.38	3,058,334.38	-
02/15/2029	-	172,959.38	172,959.38	-
06/30/2029	-	-	-	3,231,293.76
08/15/2029	1,335,000.00	172,959.38	1,507,959.38	-
02/15/2030	-	146,259.38	146,259.38	-
06/30/2030	-	-	-	1,654,218.76
08/15/2030	1,390,000.00	146,259.38	1,536,259.38	-
02/15/2031	-	118,459.38	118,459.38	-
06/30/2031	-	-	-	1,654,718.76
08/15/2031	1,445,000.00	118,459.38	1,563,459.38	-
02/15/2032	-	89,559.38	89,559.38	-
06/30/2032	-	-	-	1,653,018.76
08/15/2032	1,500,000.00	89,559.38	1,589,559.38	-
02/15/2033	-	59,559.38	59,559.38	-
06/30/2033	-	-	-	1,649,118.76
08/15/2033	1,560,000.00	59,559.38	1,619,559.38	-
02/15/2034	-	28,359.38	28,359.38	-
06/30/2034	-	-	-	1,647,918.76
08/15/2034	895,000.00	28,359.38	923,359.38	-
02/15/2035	-	14,375.00	14,375.00	-

Seguin Independent School District

\$33,375,000 Unlimited Tax Refunding Bonds, Series 2016

Debt Service Schedule

Part 2 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
06/30/2035	-	-	-	937,734.38
08/15/2035	920,000.00	14,375.00	934,375.00	-
06/30/2036	-	-	-	934,375.00
Total	\$27,030,000.00	\$6,903,578.26	\$33,933,578.26	-

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	2/15/2022
Average Life	5.801 Years
Average Coupon	4.1746597%

Par Amounts Of Selected Issues

33.375 U/L Tax Ref Bds, Series 2016	27,030,000.00
TOTAL	27,030,000.00

Seguin Independent School District

\$7,045,000 Unlimited Tax Refunding Bonds, Series 2016A

Debt Service Schedule

Date	Principal	Interest	Total P+I	Fiscal Total
08/01/2021	-	148,900.00	148,900.00	-
02/01/2022	-	148,900.00	148,900.00	-
06/30/2022	-	-	-	297,800.00
08/01/2022	630,000.00	148,900.00	778,900.00	-
02/01/2023	-	133,150.00	133,150.00	-
06/30/2023	-	-	-	912,050.00
08/01/2023	-	133,150.00	133,150.00	-
02/01/2024	-	133,150.00	133,150.00	-
06/30/2024	-	-	-	266,300.00
08/01/2024	1,465,000.00	133,150.00	1,598,150.00	-
02/01/2025	-	96,525.00	96,525.00	-
06/30/2025	-	-	-	1,694,675.00
08/01/2025	1,540,000.00	96,525.00	1,636,525.00	-
02/01/2026	-	58,025.00	58,025.00	-
06/30/2026	-	-	-	1,694,550.00
08/01/2026	1,630,000.00	58,025.00	1,688,025.00	-
02/01/2027	-	25,425.00	25,425.00	-
06/30/2027	-	-	-	1,713,450.00
08/01/2027	1,695,000.00	25,425.00	1,720,425.00	-
06/30/2028	-	-	-	1,720,425.00
Total	\$6,960,000.00	\$1,339,250.00	\$8,299,250.00	-

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	2/15/2022
Average Life	3.700 Years
Average Coupon	3.9988179%

Par Amounts Of Selected Issues

7.045 U/L Tax Ref Bds, Series 2016A	6,960,000.00
TOTAL	6,960,000.00

Seguin Independent School District

\$31,565,000 Unlimited Tax School Building Bonds, Series 2019

Debt Service Schedule

Part 1 of 3

Date	Principal	Interest	Total P+I	Fiscal Total
08/15/2021	-	603,750.00	603,750.00	-
02/15/2022	470,000.00	603,750.00	1,073,750.00	-
06/30/2022	-	-	-	1,677,500.00
08/15/2022	-	592,000.00	592,000.00	-
02/15/2023	540,000.00	592,000.00	1,132,000.00	-
06/30/2023	-	-	-	1,724,000.00
08/15/2023	-	578,500.00	578,500.00	-
02/15/2024	635,000.00	578,500.00	1,213,500.00	-
06/30/2024	-	-	-	1,792,000.00
08/15/2024	-	572,150.00	572,150.00	-
02/15/2025	645,000.00	572,150.00	1,217,150.00	-
06/30/2025	-	-	-	1,789,300.00
08/15/2025	-	556,025.00	556,025.00	-
02/15/2026	680,000.00	556,025.00	1,236,025.00	-
06/30/2026	-	-	-	1,792,050.00
08/15/2026	-	539,025.00	539,025.00	-
02/15/2027	715,000.00	539,025.00	1,254,025.00	-
06/30/2027	-	-	-	1,793,050.00
08/15/2027	-	521,150.00	521,150.00	-
02/15/2028	750,000.00	521,150.00	1,271,150.00	-
06/30/2028	-	-	-	1,792,300.00
08/15/2028	-	502,400.00	502,400.00	-
02/15/2029	785,000.00	502,400.00	1,287,400.00	-
06/30/2029	-	-	-	1,789,800.00
08/15/2029	-	482,775.00	482,775.00	-
02/15/2030	825,000.00	482,775.00	1,307,775.00	-
06/30/2030	-	-	-	1,790,550.00
08/15/2030	-	462,150.00	462,150.00	-
02/15/2031	865,000.00	462,150.00	1,327,150.00	-
06/30/2031	-	-	-	1,789,300.00
08/15/2031	-	440,525.00	440,525.00	-
02/15/2032	910,000.00	440,525.00	1,350,525.00	-
06/30/2032	-	-	-	1,791,050.00
08/15/2032	-	417,775.00	417,775.00	-
02/15/2033	955,000.00	417,775.00	1,372,775.00	-
06/30/2033	-	-	-	1,790,550.00
08/15/2033	-	398,675.00	398,675.00	-
02/15/2034	995,000.00	398,675.00	1,393,675.00	-
06/30/2034	-	-	-	1,792,350.00
08/15/2034	-	378,775.00	378,775.00	-
02/15/2035	1,035,000.00	378,775.00	1,413,775.00	-

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Specialized Public Finance Inc.
Austin, Texas

Seguin Independent School District

\$31,565,000 Unlimited Tax School Building Bonds, Series 2019

Debt Service Schedule

Part 2 of 3

Date	Principal	Interest	Total P+I	Fiscal Total
06/30/2035	-	-	-	1,792,550.00
08/15/2035	-	363,250.00	363,250.00	-
02/15/2036	1,065,000.00	363,250.00	1,428,250.00	-
06/30/2036	-	-	-	1,791,500.00
08/15/2036	-	347,275.00	347,275.00	-
02/15/2037	1,095,000.00	347,275.00	1,442,275.00	-
06/30/2037	-	-	-	1,789,550.00
08/15/2037	-	330,850.00	330,850.00	-
02/15/2038	1,130,000.00	330,850.00	1,460,850.00	-
06/30/2038	-	-	-	1,791,700.00
08/15/2038	-	313,900.00	313,900.00	-
02/15/2039	1,165,000.00	313,900.00	1,478,900.00	-
06/30/2039	-	-	-	1,792,800.00
08/15/2039	-	290,600.00	290,600.00	-
02/15/2040	1,210,000.00	290,600.00	1,500,600.00	-
06/30/2040	-	-	-	1,791,200.00
08/15/2040	-	266,400.00	266,400.00	-
02/15/2041	1,260,000.00	266,400.00	1,526,400.00	-
06/30/2041	-	-	-	1,792,800.00
08/15/2041	-	241,200.00	241,200.00	-
02/15/2042	1,310,000.00	241,200.00	1,551,200.00	-
06/30/2042	-	-	-	1,792,400.00
08/15/2042	-	215,000.00	215,000.00	-
02/15/2043	1,360,000.00	215,000.00	1,575,000.00	-
06/30/2043	-	-	-	1,790,000.00
08/15/2043	-	187,800.00	187,800.00	-
02/15/2044	1,415,000.00	187,800.00	1,602,800.00	-
06/30/2044	-	-	-	1,790,600.00
08/15/2044	-	159,500.00	159,500.00	-
02/15/2045	1,470,000.00	159,500.00	1,629,500.00	-
06/30/2045	-	-	-	1,789,000.00
08/15/2045	-	130,100.00	130,100.00	-
02/15/2046	1,530,000.00	130,100.00	1,660,100.00	-
06/30/2046	-	-	-	1,790,200.00
08/15/2046	-	99,500.00	99,500.00	-
02/15/2047	1,595,000.00	99,500.00	1,694,500.00	-
06/30/2047	-	-	-	1,794,000.00
08/15/2047	-	67,600.00	67,600.00	-
02/15/2048	1,655,000.00	67,600.00	1,722,600.00	-
06/30/2048	-	-	-	1,790,200.00
08/15/2048	-	34,500.00	34,500.00	-
02/15/2049	1,725,000.00	34,500.00	1,759,500.00	-
06/30/2049	-	-	-	1,794,000.00
Total	\$29,790,000.00	\$20,186,300.00	\$49,976,300.00	-

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Seguin Independent School District

\$31,565,000 Unlimited Tax School Building Bonds, Series 2019

Debt Service Schedule

Part 3 of 3

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	2/15/2022
Average Life	16.380 Years
Average Coupon	3.9517761%

Par Amounts Of Selected Issues

2019 \$34.7mm u/t (7/17) FINAL	29,790,000.00
TOTAL	29,790,000.00

Seguin Independent School District

\$44,769,950.90 Unlimited Tax Refunding Bonds, Taxable Series 2020

Debt Service Schedule

Part 1 of 3

Date	Principal	Interest	Total P+I	Fiscal Total
08/15/2021	640,000.00	480,822.05	1,120,822.05	-
02/15/2022	-	468,022.05	468,022.05	-
06/30/2022	-	-	-	1,588,844.10
08/15/2022	670,000.00	468,022.05	1,138,022.05	-
02/15/2023	-	454,622.05	454,622.05	-
06/30/2023	-	-	-	1,592,644.10
08/15/2023	695,000.00	454,622.05	1,149,622.05	-
02/15/2024	-	440,722.05	440,722.05	-
06/30/2024	-	-	-	1,590,344.10
08/15/2024	1,990,000.00	440,722.05	2,430,722.05	-
02/15/2025	-	400,922.05	400,922.05	-
06/30/2025	-	-	-	2,831,644.10
08/15/2025	2,070,000.00	400,922.05	2,470,922.05	-
02/15/2026	-	359,522.05	359,522.05	-
06/30/2026	-	-	-	2,830,444.10
08/15/2026	643,425.30	1,831,096.75	2,474,522.05	-
02/15/2027	-	359,522.05	359,522.05	-
06/30/2027	-	-	-	2,834,044.10
08/15/2027	524,012.40	1,950,509.65	2,474,522.05	-
02/15/2028	-	359,522.05	359,522.05	-
06/30/2028	-	-	-	2,834,044.10
08/15/2028	425,755.80	2,043,766.25	2,469,522.05	-
02/15/2029	-	359,522.05	359,522.05	-
06/30/2029	-	-	-	2,829,044.10
08/15/2029	346,757.40	2,122,764.65	2,469,522.05	-
02/15/2030	-	359,522.05	359,522.05	-
06/30/2030	-	-	-	2,829,044.10
08/15/2030	2,120,000.00	359,522.05	2,479,522.05	-
02/15/2031	-	344,735.05	344,735.05	-
06/30/2031	-	-	-	2,824,257.10
08/15/2031	2,150,000.00	344,735.05	2,494,735.05	-
02/15/2032	-	328,663.80	328,663.80	-
06/30/2032	-	-	-	2,823,398.85
08/15/2032	2,180,000.00	328,663.80	2,508,663.80	-
02/15/2033	-	311,278.30	311,278.30	-
06/30/2033	-	-	-	2,819,942.10
08/15/2033	2,210,000.00	311,278.30	2,521,278.30	-
02/15/2034	-	293,101.05	293,101.05	-
06/30/2034	-	-	-	2,814,379.35
08/15/2034	2,250,000.00	293,101.05	2,543,101.05	-
02/15/2035	-	273,694.80	273,694.80	-

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Seguin Independent School District

\$44,769,950.90 Unlimited Tax Refunding Bonds, Taxable Series 2020

Debt Service Schedule

Part 2 of 3

Date	Principal	Interest	Total P+I	Fiscal Total
06/30/2035	-	-	-	2,816,795.85
08/15/2035	2,285,000.00	273,694.80	2,558,694.80	-
02/15/2036	-	252,844.18	252,844.18	-
06/30/2036	-	-	-	2,811,538.98
08/15/2036	2,325,000.00	252,844.18	2,577,844.18	-
02/15/2037	-	230,466.05	230,466.05	-
06/30/2037	-	-	-	2,808,310.23
08/15/2037	2,370,000.00	230,466.05	2,600,466.05	-
02/15/2038	-	206,031.35	206,031.35	-
06/30/2038	-	-	-	2,806,497.40
08/15/2038	2,415,000.00	206,031.35	2,621,031.35	-
02/15/2039	-	180,770.45	180,770.45	-
06/30/2039	-	-	-	2,801,801.80
08/15/2039	2,480,000.00	180,770.45	2,660,770.45	-
02/15/2040	-	154,209.65	154,209.65	-
06/30/2040	-	-	-	2,814,980.10
08/15/2040	2,535,000.00	154,209.65	2,689,209.65	-
02/15/2041	-	126,426.05	126,426.05	-
06/30/2041	-	-	-	2,815,635.70
08/15/2041	2,585,000.00	126,426.05	2,711,426.05	-
02/15/2042	-	95,897.20	95,897.20	-
06/30/2042	-	-	-	2,807,323.25
08/15/2042	2,645,000.00	95,897.20	2,740,897.20	-
02/15/2043	-	64,659.75	64,659.75	-
06/30/2043	-	-	-	2,805,556.95
08/15/2043	2,705,000.00	64,659.75	2,769,659.75	-
02/15/2044	-	32,713.70	32,713.70	-
06/30/2044	-	-	-	2,802,373.45
08/15/2044	2,770,000.00	32,713.70	2,802,713.70	-
06/30/2045	-	-	-	2,802,713.70
Total	\$44,029,950.90	\$19,905,650.81	\$63,935,601.71	-

Seguin Independent School District

\$44,769,950.90 Unlimited Tax Refunding Bonds, Taxable Series 2020

Debt Service Schedule

Part 3 of 3

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	2/15/2022
Average Life	13.740 Years
Average Coupon	2.0786602%

Par Amounts Of Selected Issues

2020 U/L Tax Ref Txbl (9-29-20) FINAL	44,029,950.90
TOTAL	44,029,950.90

Seguin Independent School District

\$27,665,000 Unlimited Tax School Building Bonds, Series 2021

Debt Service Schedule

Part 1 of 3

Date	Principal	Interest	Total P+I	Fiscal Total
08/15/2021	-	-	-	-
02/15/2022	-	826,504.58	826,504.58	-
06/30/2022	-	-	-	826,504.58
08/15/2022	-	416,725.00	416,725.00	-
02/15/2023	530,000.00	416,725.00	946,725.00	-
06/30/2023	-	-	-	1,363,450.00
08/15/2023	-	403,475.00	403,475.00	-
02/15/2024	560,000.00	403,475.00	963,475.00	-
06/30/2024	-	-	-	1,366,950.00
08/15/2024	-	389,475.00	389,475.00	-
02/15/2025	585,000.00	389,475.00	974,475.00	-
06/30/2025	-	-	-	1,363,950.00
08/15/2025	-	374,850.00	374,850.00	-
02/15/2026	615,000.00	374,850.00	989,850.00	-
06/30/2026	-	-	-	1,364,700.00
08/15/2026	-	359,475.00	359,475.00	-
02/15/2027	645,000.00	359,475.00	1,004,475.00	-
06/30/2027	-	-	-	1,363,950.00
08/15/2027	-	343,350.00	343,350.00	-
02/15/2028	680,000.00	343,350.00	1,023,350.00	-
06/30/2028	-	-	-	1,366,700.00
08/15/2028	-	326,350.00	326,350.00	-
02/15/2029	715,000.00	326,350.00	1,041,350.00	-
06/30/2029	-	-	-	1,367,700.00
08/15/2029	-	308,475.00	308,475.00	-
02/15/2030	750,000.00	308,475.00	1,058,475.00	-
06/30/2030	-	-	-	1,366,950.00
08/15/2030	-	289,725.00	289,725.00	-
02/15/2031	785,000.00	289,725.00	1,074,725.00	-
06/30/2031	-	-	-	1,364,450.00
08/15/2031	-	274,025.00	274,025.00	-
02/15/2032	820,000.00	274,025.00	1,094,025.00	-
06/30/2032	-	-	-	1,368,050.00
08/15/2032	-	257,625.00	257,625.00	-
02/15/2033	850,000.00	257,625.00	1,107,625.00	-
06/30/2033	-	-	-	1,365,250.00
08/15/2033	-	240,625.00	240,625.00	-
02/15/2034	885,000.00	240,625.00	1,125,625.00	-
06/30/2034	-	-	-	1,366,250.00
08/15/2034	-	227,350.00	227,350.00	-
02/15/2035	910,000.00	227,350.00	1,137,350.00	-

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Seguin Independent School District

\$27,665,000 Unlimited Tax School Building Bonds, Series 2021

Debt Service Schedule

Part 2 of 3

Date	Principal	Interest	Total P+I	Fiscal Total
06/30/2035	-	-	-	1,364,700.00
08/15/2035	-	213,700.00	213,700.00	-
02/15/2036	940,000.00	213,700.00	1,153,700.00	-
06/30/2036	-	-	-	1,367,400.00
08/15/2036	-	199,600.00	199,600.00	-
02/15/2037	965,000.00	199,600.00	1,164,600.00	-
06/30/2037	-	-	-	1,364,200.00
08/15/2037	-	185,125.00	185,125.00	-
02/15/2038	995,000.00	185,125.00	1,180,125.00	-
06/30/2038	-	-	-	1,365,250.00
08/15/2038	-	170,200.00	170,200.00	-
02/15/2039	1,025,000.00	170,200.00	1,195,200.00	-
06/30/2039	-	-	-	1,365,400.00
08/15/2039	-	154,825.00	154,825.00	-
02/15/2040	1,055,000.00	154,825.00	1,209,825.00	-
06/30/2040	-	-	-	1,364,650.00
08/15/2040	-	139,000.00	139,000.00	-
02/15/2041	1,090,000.00	139,000.00	1,229,000.00	-
06/30/2041	-	-	-	1,368,000.00
08/15/2041	-	122,650.00	122,650.00	-
02/15/2042	1,120,000.00	122,650.00	1,242,650.00	-
06/30/2042	-	-	-	1,365,300.00
08/15/2042	-	111,450.00	111,450.00	-
02/15/2043	1,145,000.00	111,450.00	1,256,450.00	-
06/30/2043	-	-	-	1,367,900.00
08/15/2043	-	100,000.00	100,000.00	-
02/15/2044	1,165,000.00	100,000.00	1,265,000.00	-
06/30/2044	-	-	-	1,365,000.00
08/15/2044	-	88,350.00	88,350.00	-
02/15/2045	1,190,000.00	88,350.00	1,278,350.00	-
06/30/2045	-	-	-	1,366,700.00
08/15/2045	-	76,450.00	76,450.00	-
02/15/2046	1,215,000.00	76,450.00	1,291,450.00	-
06/30/2046	-	-	-	1,367,900.00
08/15/2046	-	64,300.00	64,300.00	-
02/15/2047	1,235,000.00	64,300.00	1,299,300.00	-
06/30/2047	-	-	-	1,363,600.00
08/15/2047	-	51,950.00	51,950.00	-
02/15/2048	1,260,000.00	51,950.00	1,311,950.00	-
06/30/2048	-	-	-	1,363,900.00
08/15/2048	-	39,350.00	39,350.00	-

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Seguin Independent School District

\$27,665,000 Unlimited Tax School Building Bonds, Series 2021

Debt Service Schedule

Part 3 of 3

Date	Principal	Interest	Total P+I	Fiscal Total
02/15/2049	1,285,000.00	39,350.00	1,324,350.00	-
06/30/2049	-	-	-	1,363,700.00
08/15/2049	-	26,500.00	26,500.00	-
02/15/2050	1,310,000.00	26,500.00	1,336,500.00	-
06/30/2050	-	-	-	1,363,000.00
08/15/2050	-	13,400.00	13,400.00	-
02/15/2051	1,340,000.00	13,400.00	1,353,400.00	-
06/30/2051	-	-	-	1,366,800.00
Total	\$27,665,000.00	\$12,763,254.58	\$40,428,254.58	-

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	2/15/2022
Average Life	17.148 Years
Average Coupon	2.5162049%

Par Amounts Of Selected Issues

2021 \$30mm u/t (1/20) FINAL	27,665,000.00
TOTAL	27,665,000.00

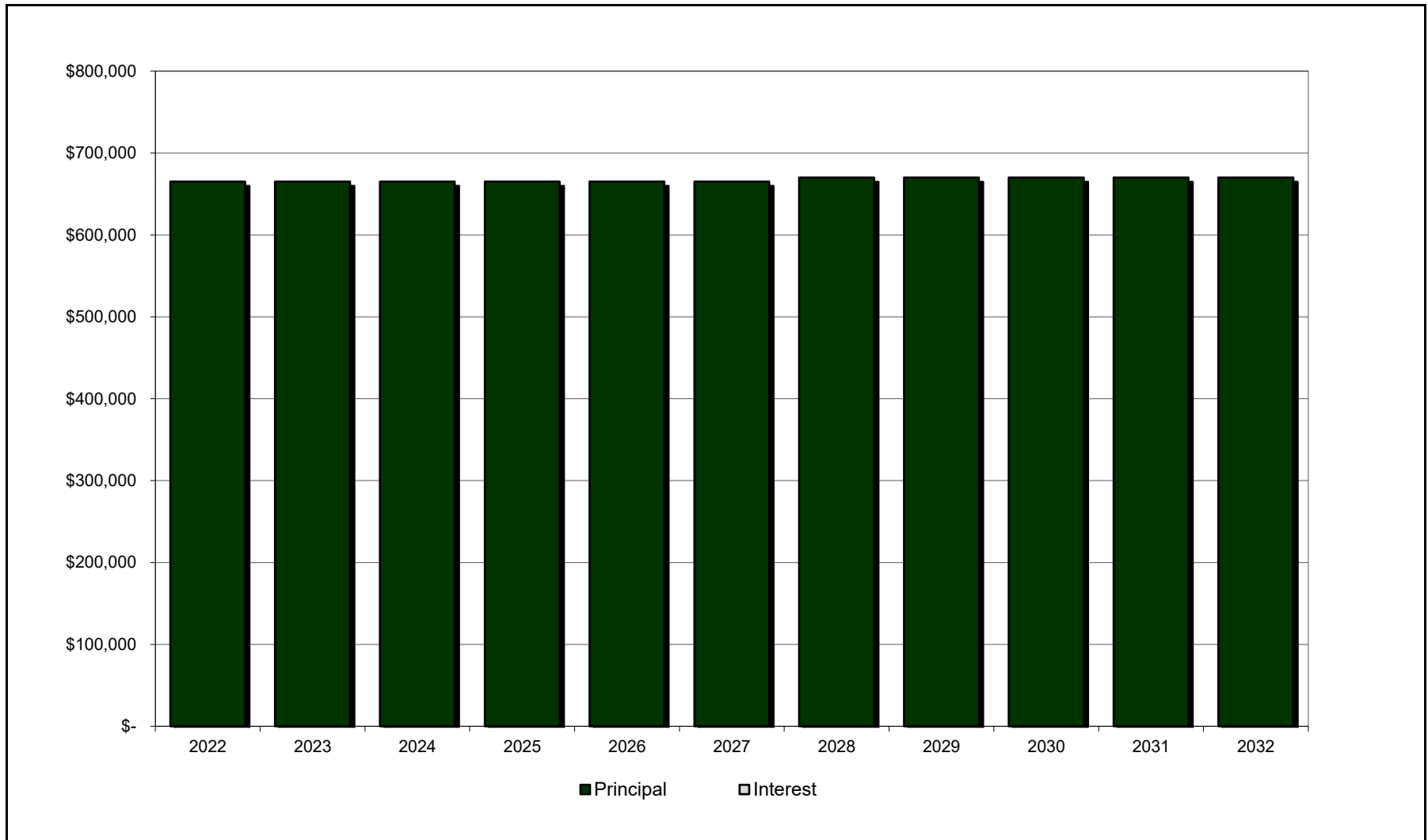


TAB C

**LIMITED TAX
DEBT SERVICE REQUIREMENTS**



Seguin ISD
Outstanding Limited Tax Debt as of FY 2022
Fiscal Year Basis



Seguin Independent School District

\$10,000,000 Maintenance Tax Notes, Taxable, Series 2016Z (QZAB)

Debt Service Schedule

Date	Principal	Total P+I	Fiscal Total
08/01/2021	665,000.00	665,000.00	-
06/30/2022	-	-	665,000.00
08/01/2022	665,000.00	665,000.00	-
06/30/2023	-	-	665,000.00
08/01/2023	665,000.00	665,000.00	-
06/30/2024	-	-	665,000.00
08/01/2024	665,000.00	665,000.00	-
06/30/2025	-	-	665,000.00
08/01/2025	665,000.00	665,000.00	-
06/30/2026	-	-	665,000.00
08/01/2026	665,000.00	665,000.00	-
06/30/2027	-	-	665,000.00
08/01/2027	670,000.00	670,000.00	-
06/30/2028	-	-	670,000.00
08/01/2028	670,000.00	670,000.00	-
06/30/2029	-	-	670,000.00
08/01/2029	670,000.00	670,000.00	-
06/30/2030	-	-	670,000.00
08/01/2030	670,000.00	670,000.00	-
06/30/2031	-	-	670,000.00
08/01/2031	670,000.00	670,000.00	-
06/30/2032	-	-	670,000.00
Total	\$7,340,000.00	\$7,340,000.00	-

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	2/15/2022
Average Life	4.970 Years
Average Coupon	-

Par Amounts Of Selected Issues

10.0 Mtc Tax Notes, Taxable 2016Z (QZAB)	7,340,000.00
TOTAL	7,340,000.00