

Outstanding Debt

As of FY 2019



Sequin ISD

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SPECIALIZED PUBLIC FINANCE INC.
FINANCIAL ADVISORY SERVICES



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TAB A

Summary of Debt



Seguin ISD
Outstanding Unlimited Tax Debt as of FY 2019

	\$8,894,858 U/L Tax Ref Bds Series 2006		\$44,708,265 U/L Tax Sch Bldg Bds Series 2008		\$9,725,000 U/L Tax Ref Bds Series 2010		\$10,135,000 U/L Tax Ref Bds (Taxable) Series 2013	
FYE 6/30	Principal (000s)	Coupon	Principal (000s)	Coupon	Principal (000s)	Coupon	Principal (000s)	Coupon
2019			1,808	CAB	1,190	3.000%	1,335	1.550%
2020					1,230	3.000%	1,350	1.850%
2021					1,280	3.000%	1,380	2.050%
2022					1,320	4.000%	1,410	2.350%
2023					725	4.000%	1,445	2.550%
2024	9.858	CAB						
2025								
2026								
2027								
2028								
2029								
2030								
2031								
2032								
2033								
2034								
2035								
2036								
2037								
2038								
2039								
2040								
2041								
2042								
2043								
2044								
2045								
2046								
Total	\$10		\$1,808		\$5,745		\$6,920	

Issue Details								
<i>Next Call</i>	Any Date @ accreted value		Non Callable		August 1, 2020 @ par		April 1, 2022 @ par	
<i>Delivery Date</i>	October 19, 2006		August 19, 2008		August 4, 2010		April 17, 2013	
<i>Interest Due</i>	February 1	August 1	February 15	August 15	February 1	August 1	April 1	October 1
<i>Principal Due</i>	August 1		August 15		August 1		April 1	
<i>Insurance</i>	PSF		none		PSF		PSF	
<i>Paying Agent</i>	Wells Fargo		Wells Fargo		Wells Fargo		BOKF	
<i>Use of Funds</i>	Ref of Ser 02		New Money		Ref of Ser 02		Ref of Ser 05	

Noncallable
[Callable](#)

Seguin ISD
Outstanding Unlimited Tax Debt as of FY 2019

	\$44,770,000 U/L Tax Sch Bldg Bds Series 2014		\$37,065,000 U/L Tax School Building Bonds Series 2015		\$33,375,000 U/L Tax Ref Bonds Series 2016		\$7,045,000 U/L Tax Ref Bds Series 2016A	
FYE 6/30	Principal (000s)	Coupon	Principal (000s)	Coupon	Principal (000s)	Coupon	Principal (000s)	Coupon
2019			730	2.000%				
2020			745	2.000%	3,020	5.000%		
2021			760	5.000%	3,165	5.000%		
2022			800	2.250%	3,320	5.000%		
2023			815	5.000%	3,475	5.000%	630	5.000%
2024			860	2.500%	3,645	5.000%	1,465	5.000%
2025	1,275	5.000%	880	5.000%	1,105	5.000%	1,540	5.000%
2026	1,340	5.000%	925	5.000%	1,160	5.000%	1,630	4.000%
2027	1,405	4.000%	970	5.000%	1,205	5.000%	1,695	3.000%
2028	1,465	5.000%	1,020	3.500%	1,260	5.000%		
2029	1,535	5.000%	1,055	5.000%	2,815	5.000%		
2030	1,615	5.000%	1,105	4.000%	1,335	4.000%		
2031	1,695	5.000%	1,150	4.000%	1,390	4.000%		
2032	1,780	5.000%	1,195	4.000%	1,445	4.000%		
2033	1,870	5.000%	1,245	3.375%	1,500	4.000%		
2034	1,960	5.000%	1,285	4.000%	1,560	4.000%		
2035	2,060	5.000%	1,335	4.000%	895	3.125%		
2036	2,160	5.000%	1,390	3.500%	920	3.125%		
2037	2,270	5.000%	1,440	4.000%				
2038	2,385	5.000%	1,495	4.000%				
2039	2,500	5.000%	1,555	4.000%				
2040	2,630	4.000%	1,620	4.000%				
2041	2,735	4.000%	1,685	4.000%				
2042	2,840	4.125%	1,750	4.000%				
2043	2,960	4.125%	1,820	4.000%				
2044	3,080	4.125%	1,895	4.000%				
2045	3,210	4.125%	1,970	4.000%				
2046			2,050	4.000%				
Total	\$44,770		\$35,545		\$33,215		\$6,960	

Issue Details				
<i>Next Call</i>	August 15, 2023 @ par	August 15, 2025 @ par	August 15, 2025 @ par	August 1, 2025 @ par
<i>Delivery Date</i>	March 12, 2014	September 29, 2015	March 30, 2016	June 8, 2016
<i>Interest Due</i>	February 15 August 15	February 15 August 15	February 15 August 15	February 1 August 1
<i>Principal Due</i>	August 15	August 15	August 15	August 1
<i>Insurance</i>	PSF	PSF	PSF	PSF
<i>Paying Agent</i>	BOKF	BOKF	BOKF	BOKF
<i>Use of Funds</i>	New Money	New Money	Ref of Ser 08	Ref of Ser 06

Noncallable
[Callable](#)

Seguin ISD
Outstanding Limited Tax Debt as of FY 2019

	\$10,000,000 Mtc Tax Notes, Taxable QZAB Series 2016Z	
FYE 6/30	Principal (000s)	Coupon
2019	665	0.000%
2020	665	0.000%
2020	665	0.000%
2021	665	0.000%
2022	665	0.000%
2023	665	0.000%
2024	665	0.000%
2025	665	0.000%
2026	665	0.000%
2027	670	0.000%
2028	670	0.000%
2029	670	0.000%
2030	670	0.000%
2031	670	0.000%
2032		
2033		
2034		
2035		
2036		
2037		
Total	\$9,335	

<i>Next Call</i>	Any Date @ par
<i>Delivery Date</i>	October 18, 2016
<i>Interest Due</i>	February 1 August 1
<i>Principal Due</i>	August 1
<i>Insurance</i>	none
<i>Paying Agent</i>	First Financial Bank
<i>Use of Funds</i>	New Money

Noncallable
[Callable](#)



TAB B

Unlimited Tax Debt Service Requirements



Seguin ISD

Aggregate Unlimited Tax Debt Service

Aggregate Debt Service

Part 1 of 4

Date	Principal	Interest	Total P+I	Fiscal Total
06/30/2018	-	-	-	-
08/01/2018	1,190,000.00	245,300.00	1,435,300.00	-
08/15/2018	2,537,661.00	3,526,864.01	6,064,525.01	-
10/01/2018	-	71,970.00	71,970.00	-
02/01/2019	-	227,450.00	227,450.00	-
02/15/2019	-	2,502,225.01	2,502,225.01	-
04/01/2019	1,335,000.00	71,970.00	1,406,970.00	-
06/30/2019	-	-	-	11,708,440.02
08/01/2019	1,230,000.00	227,450.00	1,457,450.00	-
08/15/2019	3,765,000.00	2,502,225.01	6,267,225.01	-
10/01/2019	-	61,623.75	61,623.75	-
02/01/2020	-	209,000.00	209,000.00	-
02/15/2020	-	2,419,275.01	2,419,275.01	-
04/01/2020	1,350,000.00	61,623.75	1,411,623.75	-
06/30/2020	-	-	-	11,826,197.52
08/01/2020	1,280,000.00	209,000.00	1,489,000.00	-
08/15/2020	3,925,000.00	2,419,275.01	6,344,275.01	-
10/01/2020	-	49,136.25	49,136.25	-
02/01/2021	-	189,800.00	189,800.00	-
02/15/2021	-	2,321,150.01	2,321,150.01	-
04/01/2021	1,380,000.00	49,136.25	1,429,136.25	-
06/30/2021	-	-	-	11,822,497.52
08/01/2021	1,320,000.00	189,800.00	1,509,800.00	-
08/15/2021	4,120,000.00	2,321,150.01	6,441,150.01	-
10/01/2021	-	34,991.25	34,991.25	-
02/01/2022	-	163,400.00	163,400.00	-
02/15/2022	-	2,229,150.01	2,229,150.01	-
04/01/2022	1,410,000.00	34,991.25	1,444,991.25	-
06/30/2022	-	-	-	11,823,482.52
08/01/2022	1,355,000.00	163,400.00	1,518,400.00	-
08/15/2022	4,290,000.00	2,229,150.01	6,519,150.01	-
10/01/2022	-	18,423.75	18,423.75	-
02/01/2023	-	133,150.00	133,150.00	-
02/15/2023	-	2,121,900.01	2,121,900.01	-
04/01/2023	1,445,000.00	18,423.75	1,463,423.75	-
06/30/2023	-	-	-	11,774,447.52
08/01/2023	9,858.00	1,713,292.00	1,723,150.00	-
08/15/2023	4,505,000.00	2,121,900.01	6,626,900.01	-
02/01/2024	-	133,150.00	133,150.00	-
02/15/2024	-	2,020,025.01	2,020,025.01	-
06/30/2024	-	-	-	10,503,225.02

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Aggregate Unlimited Tax Debt Service

Aggregate Debt Service

Part 2 of 4

Date	Principal	Interest	Total P+I	Fiscal Total
08/01/2024	1,465,000.00	133,150.00	1,598,150.00	-
08/15/2024	3,260,000.00	2,020,025.01	5,280,025.01	-
02/01/2025	-	96,525.00	96,525.00	-
02/15/2025	-	1,938,525.01	1,938,525.01	-
06/30/2025	-	-	-	8,913,225.02
08/01/2025	1,540,000.00	96,525.00	1,636,525.00	-
08/15/2025	3,425,000.00	1,938,525.01	5,363,525.01	-
02/01/2026	-	58,025.00	58,025.00	-
02/15/2026	-	1,852,900.01	1,852,900.01	-
06/30/2026	-	-	-	8,910,975.02
08/01/2026	1,630,000.00	58,025.00	1,688,025.00	-
08/15/2026	3,580,000.00	1,852,900.01	5,432,900.01	-
02/01/2027	-	25,425.00	25,425.00	-
02/15/2027	-	1,770,425.01	1,770,425.01	-
06/30/2027	-	-	-	8,916,775.02
08/01/2027	1,695,000.00	25,425.00	1,720,425.00	-
08/15/2027	3,745,000.00	1,770,425.01	5,515,425.01	-
02/15/2028	-	1,684,450.01	1,684,450.01	-
06/30/2028	-	-	-	8,920,300.02
08/15/2028	5,405,000.00	1,684,450.01	7,089,450.01	-
02/15/2029	-	1,549,325.01	1,549,325.01	-
06/30/2029	-	-	-	8,638,775.02
08/15/2029	4,055,000.00	1,549,325.01	5,604,325.01	-
02/15/2030	-	1,460,150.01	1,460,150.01	-
06/30/2030	-	-	-	7,064,475.02
08/15/2030	4,235,000.00	1,460,150.01	5,695,150.01	-
02/15/2031	-	1,366,975.01	1,366,975.01	-
06/30/2031	-	-	-	7,062,125.02
08/15/2031	4,420,000.00	1,366,975.01	5,786,975.01	-
02/15/2032	-	1,269,675.01	1,269,675.01	-
06/30/2032	-	-	-	7,056,650.02
08/15/2032	4,615,000.00	1,269,675.01	5,884,675.01	-
02/15/2033	-	1,171,915.63	1,171,915.63	-
06/30/2033	-	-	-	7,056,590.64
08/15/2033	4,805,000.00	1,171,915.63	5,976,915.63	-
02/15/2034	-	1,066,015.63	1,066,015.63	-
06/30/2034	-	-	-	7,042,931.26
08/15/2034	4,290,000.00	1,066,015.63	5,356,015.63	-
02/15/2035	-	973,831.25	973,831.25	-
06/30/2035	-	-	-	6,329,846.88
08/15/2035	4,470,000.00	973,831.25	5,443,831.25	-

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Aggregate Unlimited Tax Debt Service

Aggregate Debt Service

Part 3 of 4

Date	Principal	Interest	Total P+I	Fiscal Total
02/15/2036	-	881,131.25	881,131.25	-
06/30/2036	-	-	-	6,324,962.50
08/15/2036	3,710,000.00	881,131.25	4,591,131.25	-
02/15/2037	-	795,581.25	795,581.25	-
06/30/2037	-	-	-	5,386,712.50
08/15/2037	3,880,000.00	795,581.25	4,675,581.25	-
02/15/2038	-	706,056.25	706,056.25	-
06/30/2038	-	-	-	5,381,637.50
08/15/2038	4,055,000.00	706,056.25	4,761,056.25	-
02/15/2039	-	612,456.25	612,456.25	-
06/30/2039	-	-	-	5,373,512.50
08/15/2039	4,250,000.00	612,456.25	4,862,456.25	-
02/15/2040	-	527,456.25	527,456.25	-
06/30/2040	-	-	-	5,389,912.50
08/15/2040	4,420,000.00	527,456.25	4,947,456.25	-
02/15/2041	-	439,056.25	439,056.25	-
06/30/2041	-	-	-	5,386,512.50
08/15/2041	4,590,000.00	439,056.25	5,029,056.25	-
02/15/2042	-	345,481.25	345,481.25	-
06/30/2042	-	-	-	5,374,537.50
08/15/2042	4,780,000.00	345,481.25	5,125,481.25	-
02/15/2043	-	248,031.25	248,031.25	-
06/30/2043	-	-	-	5,373,512.50
08/15/2043	4,975,000.00	248,031.25	5,223,031.25	-
02/15/2044	-	146,606.25	146,606.25	-
06/30/2044	-	-	-	5,369,637.50
08/15/2044	5,180,000.00	146,606.25	5,326,606.25	-
02/15/2045	-	41,000.00	41,000.00	-
06/30/2045	-	-	-	5,367,606.25
08/15/2045	2,050,000.00	41,000.00	2,091,000.00	-
06/30/2046	-	-	-	2,091,000.00
Total	\$134,972,519.00	\$77,217,983.81	\$212,190,502.81	-

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Aggregate Unlimited Tax Debt Service

Aggregate Debt Service

Part 4 of 4

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	9/01/2018
Average Life	12.754 Years
Average Coupon	4.3434339%

Par Amounts Of Selected Issues

8.894 U/L Tax Ref Bds, Ser 2006	9,858.00
9.725 U/L Tax Ref Bds, Series 2010	5,745,000.00
10.135 U/L Tax Ref Bds, Taxable, Series 2013	6,920,000.00
44.77 U/L Tax Sch Bldg Bonds, Series 2014	44,770,000.00
37.065 U/L Tax Sch Bldg Bds, Series 2015	35,545,000.00
33.375 U/L Tax Ref Bds, Series 2016	33,215,000.00
7.045 U/L Tax Ref Bds, Series 2016A	6,960,000.00
44.708 U/L Tax Sch Bldg Bds, Series 2008	1,807,661.00
TOTAL	134,972,519.00

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\$8,894,858 Unlimited Tax Refunding Bonds, Series 2006

Debt Service Schedule

Date	Principal	Interest	Total P+I	Fiscal Total
06/30/2018	-	-	-	-
08/01/2023	9,858.00	1,580,142.00	1,590,000.00	-
06/30/2024	-	-	-	1,590,000.00
Total	\$9,858.00	\$1,580,142.00	\$1,590,000.00	-

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	9/01/2018
Average Life	4.917 Years
Average Coupon	69.8278175%

Par Amounts Of Selected Issues

8.894 U/L Tax Ref Bds, Ser 2006	9,858.00
TOTAL	9,858.00

Seguin ISD

\$44,708,265 Unlimited Tax School Building Bonds, Series 2008

Debt Service Schedule

Date	Principal	Interest	Total P+I	Fiscal Total
06/30/2018	-	-	-	-
08/15/2018	1,807,661.00	1,017,339.00	2,825,000.00	-
06/30/2019	-	-	-	2,825,000.00
Total	\$1,807,661.00	\$1,017,339.00	\$2,825,000.00	-

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	9/01/2018
Average Life	1.000 Years
Average Coupon	36000.00000000%

Par Amounts Of Selected Issues

44.708 U/L Tax Sch Bldg Bds, Series 2008	1,807,661.00
TOTAL	1,807,661.00

Seguin ISD

\$9,725,000 Unlimited Tax Refunding Bonds, Series 2010

Debt Service Schedule

Date	Principal	Interest	Total P+I	Fiscal Total
06/30/2018	-	-	-	-
08/01/2018	1,190,000.00	96,400.00	1,286,400.00	-
02/01/2019	-	78,550.00	78,550.00	-
06/30/2019	-	-	-	1,364,950.00
08/01/2019	1,230,000.00	78,550.00	1,308,550.00	-
02/01/2020	-	60,100.00	60,100.00	-
06/30/2020	-	-	-	1,368,650.00
08/01/2020	1,280,000.00	60,100.00	1,340,100.00	-
02/01/2021	-	40,900.00	40,900.00	-
06/30/2021	-	-	-	1,381,000.00
08/01/2021	1,320,000.00	40,900.00	1,360,900.00	-
02/01/2022	-	14,500.00	14,500.00	-
06/30/2022	-	-	-	1,375,400.00
08/01/2022	725,000.00	14,500.00	739,500.00	-
06/30/2023	-	-	-	739,500.00
Total	\$5,745,000.00	\$484,500.00	\$6,229,500.00	-

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	9/01/2018
Average Life	2.255 Years
Average Coupon	3.6513448%

Par Amounts Of Selected Issues

9.725 U/L Tax Ref Bds, Series 2010	5,745,000.00
TOTAL	5,745,000.00

Seguin ISD

\$10,135,000 Unlimited Tax Refunding Bonds, Taxable Series 2013

Debt Service Schedule

Date	Principal	Interest	Total P+I	Fiscal Total
06/30/2018	-	-	-	-
10/01/2018	-	71,970.00	71,970.00	-
04/01/2019	1,335,000.00	71,970.00	1,406,970.00	-
06/30/2019	-	-	-	1,478,940.00
10/01/2019	-	61,623.75	61,623.75	-
04/01/2020	1,350,000.00	61,623.75	1,411,623.75	-
06/30/2020	-	-	-	1,473,247.50
10/01/2020	-	49,136.25	49,136.25	-
04/01/2021	1,380,000.00	49,136.25	1,429,136.25	-
06/30/2021	-	-	-	1,478,272.50
10/01/2021	-	34,991.25	34,991.25	-
04/01/2022	1,410,000.00	34,991.25	1,444,991.25	-
06/30/2022	-	-	-	1,479,982.50
10/01/2022	-	18,423.75	18,423.75	-
04/01/2023	1,445,000.00	18,423.75	1,463,423.75	-
06/30/2023	-	-	-	1,481,847.50
Total	\$6,920,000.00	\$472,290.00	\$7,392,290.00	-

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	9/01/2018
Average Life	2.624 Years
Average Coupon	2.2708739%

Par Amounts Of Selected Issues

10.135 U/L Tax Ref Bds, Taxable, Series 2013	6,920,000.00
TOTAL	6,920,000.00

Seguin ISD

\$44,770,000 Unlimited Tax School Building Bonds, Series 2014

Debt Service Schedule

Part 1 of 3

Date	Principal	Interest	Total P+I	Fiscal Total
06/30/2018	-	-	-	-
08/15/2018	-	1,032,506.25	1,032,506.25	-
02/15/2019	-	1,032,506.25	1,032,506.25	-
06/30/2019	-	-	-	2,065,012.50
08/15/2019	-	1,032,506.25	1,032,506.25	-
02/15/2020	-	1,032,506.25	1,032,506.25	-
06/30/2020	-	-	-	2,065,012.50
08/15/2020	-	1,032,506.25	1,032,506.25	-
02/15/2021	-	1,032,506.25	1,032,506.25	-
06/30/2021	-	-	-	2,065,012.50
08/15/2021	-	1,032,506.25	1,032,506.25	-
02/15/2022	-	1,032,506.25	1,032,506.25	-
06/30/2022	-	-	-	2,065,012.50
08/15/2022	-	1,032,506.25	1,032,506.25	-
02/15/2023	-	1,032,506.25	1,032,506.25	-
06/30/2023	-	-	-	2,065,012.50
08/15/2023	-	1,032,506.25	1,032,506.25	-
02/15/2024	-	1,032,506.25	1,032,506.25	-
06/30/2024	-	-	-	2,065,012.50
08/15/2024	1,275,000.00	1,032,506.25	2,307,506.25	-
02/15/2025	-	1,000,631.25	1,000,631.25	-
06/30/2025	-	-	-	3,308,137.50
08/15/2025	1,340,000.00	1,000,631.25	2,340,631.25	-
02/15/2026	-	967,131.25	967,131.25	-
06/30/2026	-	-	-	3,307,762.50
08/15/2026	1,405,000.00	967,131.25	2,372,131.25	-
02/15/2027	-	939,031.25	939,031.25	-
06/30/2027	-	-	-	3,311,162.50
08/15/2027	1,465,000.00	939,031.25	2,404,031.25	-
02/15/2028	-	902,406.25	902,406.25	-
06/30/2028	-	-	-	3,306,437.50
08/15/2028	1,535,000.00	902,406.25	2,437,406.25	-
02/15/2029	-	864,031.25	864,031.25	-
06/30/2029	-	-	-	3,301,437.50
08/15/2029	1,615,000.00	864,031.25	2,479,031.25	-
02/15/2030	-	823,656.25	823,656.25	-
06/30/2030	-	-	-	3,302,687.50
08/15/2030	1,695,000.00	823,656.25	2,518,656.25	-
02/15/2031	-	781,281.25	781,281.25	-
06/30/2031	-	-	-	3,299,937.50
08/15/2031	1,780,000.00	781,281.25	2,561,281.25	-

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Specialized Public Finance Inc.
Austin, Texas

Seguin ISD

\$44,770,000 Unlimited Tax School Building Bonds, Series 2014

Debt Service Schedule

Part 2 of 3

Date	Principal	Interest	Total P+I	Fiscal Total
02/15/2032	-	736,781.25	736,781.25	-
06/30/2032	-	-	-	3,298,062.50
08/15/2032	1,870,000.00	736,781.25	2,606,781.25	-
02/15/2033	-	690,031.25	690,031.25	-
06/30/2033	-	-	-	3,296,812.50
08/15/2033	1,960,000.00	690,031.25	2,650,031.25	-
02/15/2034	-	641,031.25	641,031.25	-
06/30/2034	-	-	-	3,291,062.50
08/15/2034	2,060,000.00	641,031.25	2,701,031.25	-
02/15/2035	-	589,531.25	589,531.25	-
06/30/2035	-	-	-	3,290,562.50
08/15/2035	2,160,000.00	589,531.25	2,749,531.25	-
02/15/2036	-	535,531.25	535,531.25	-
06/30/2036	-	-	-	3,285,062.50
08/15/2036	2,270,000.00	535,531.25	2,805,531.25	-
02/15/2037	-	478,781.25	478,781.25	-
06/30/2037	-	-	-	3,284,312.50
08/15/2037	2,385,000.00	478,781.25	2,863,781.25	-
02/15/2038	-	419,156.25	419,156.25	-
06/30/2038	-	-	-	3,282,937.50
08/15/2038	2,500,000.00	419,156.25	2,919,156.25	-
02/15/2039	-	356,656.25	356,656.25	-
06/30/2039	-	-	-	3,275,812.50
08/15/2039	2,630,000.00	356,656.25	2,986,656.25	-
02/15/2040	-	304,056.25	304,056.25	-
06/30/2040	-	-	-	3,290,712.50
08/15/2040	2,735,000.00	304,056.25	3,039,056.25	-
02/15/2041	-	249,356.25	249,356.25	-
06/30/2041	-	-	-	3,288,412.50
08/15/2041	2,840,000.00	249,356.25	3,089,356.25	-
02/15/2042	-	190,781.25	190,781.25	-
06/30/2042	-	-	-	3,280,137.50
08/15/2042	2,960,000.00	190,781.25	3,150,781.25	-
02/15/2043	-	129,731.25	129,731.25	-
06/30/2043	-	-	-	3,280,512.50
08/15/2043	3,080,000.00	129,731.25	3,209,731.25	-
02/15/2044	-	66,206.25	66,206.25	-
06/30/2044	-	-	-	3,275,937.50
08/15/2044	3,210,000.00	66,206.25	3,276,206.25	-
06/30/2045	-	-	-	3,276,206.25
Total	\$44,770,000.00	\$36,754,181.25	\$81,524,181.25	-

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Specialized Public Finance Inc.
Austin, Texas

Seguin ISD

\$44,770,000 Unlimited Tax School Building Bonds, Series 2014

Debt Service Schedule

Part 3 of 3

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	9/01/2018
Average Life	17.639 Years
Average Coupon	4.5117399%

Par Amounts Of Selected Issues

44.77 U/L Tax Sch Bldg Bonds, Series 2014	44,770,000.00
TOTAL	44,770,000.00

Seguin ISD

\$37,065,000 Unlimited Tax School Building Bonds, Series 2015

Debt Service Schedule

Part 1 of 3

Date	Principal	Interest	Total P+I	Fiscal Total
06/30/2018	-	-	-	-
08/15/2018	730,000.00	699,809.38	1,429,809.38	-
02/15/2019	-	692,509.38	692,509.38	-
06/30/2019	-	-	-	2,122,318.76
08/15/2019	745,000.00	692,509.38	1,437,509.38	-
02/15/2020	-	685,059.38	685,059.38	-
06/30/2020	-	-	-	2,122,568.76
08/15/2020	760,000.00	685,059.38	1,445,059.38	-
02/15/2021	-	666,059.38	666,059.38	-
06/30/2021	-	-	-	2,111,118.76
08/15/2021	800,000.00	666,059.38	1,466,059.38	-
02/15/2022	-	657,059.38	657,059.38	-
06/30/2022	-	-	-	2,123,118.76
08/15/2022	815,000.00	657,059.38	1,472,059.38	-
02/15/2023	-	636,684.38	636,684.38	-
06/30/2023	-	-	-	2,108,743.76
08/15/2023	860,000.00	636,684.38	1,496,684.38	-
02/15/2024	-	625,934.38	625,934.38	-
06/30/2024	-	-	-	2,122,618.76
08/15/2024	880,000.00	625,934.38	1,505,934.38	-
02/15/2025	-	603,934.38	603,934.38	-
06/30/2025	-	-	-	2,109,868.76
08/15/2025	925,000.00	603,934.38	1,528,934.38	-
02/15/2026	-	580,809.38	580,809.38	-
06/30/2026	-	-	-	2,109,743.76
08/15/2026	970,000.00	580,809.38	1,550,809.38	-
02/15/2027	-	556,559.38	556,559.38	-
06/30/2027	-	-	-	2,107,368.76
08/15/2027	1,020,000.00	556,559.38	1,576,559.38	-
02/15/2028	-	538,709.38	538,709.38	-
06/30/2028	-	-	-	2,115,268.76
08/15/2028	1,055,000.00	538,709.38	1,593,709.38	-
02/15/2029	-	512,334.38	512,334.38	-
06/30/2029	-	-	-	2,106,043.76
08/15/2029	1,105,000.00	512,334.38	1,617,334.38	-
02/15/2030	-	490,234.38	490,234.38	-
06/30/2030	-	-	-	2,107,568.76
08/15/2030	1,150,000.00	490,234.38	1,640,234.38	-
02/15/2031	-	467,234.38	467,234.38	-
06/30/2031	-	-	-	2,107,468.76
08/15/2031	1,195,000.00	467,234.38	1,662,234.38	-

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Specialized Public Finance Inc.
Austin, Texas

Seguin ISD

\$37,065,000 Unlimited Tax School Building Bonds, Series 2015

Debt Service Schedule

Part 2 of 3

Date	Principal	Interest	Total P+I	Fiscal Total
02/15/2032	-	443,334.38	443,334.38	-
06/30/2032	-	-	-	2,105,568.76
08/15/2032	1,245,000.00	443,334.38	1,688,334.38	-
02/15/2033	-	422,325.00	422,325.00	-
06/30/2033	-	-	-	2,110,659.38
08/15/2033	1,285,000.00	422,325.00	1,707,325.00	-
02/15/2034	-	396,625.00	396,625.00	-
06/30/2034	-	-	-	2,103,950.00
08/15/2034	1,335,000.00	396,625.00	1,731,625.00	-
02/15/2035	-	369,925.00	369,925.00	-
06/30/2035	-	-	-	2,101,550.00
08/15/2035	1,390,000.00	369,925.00	1,759,925.00	-
02/15/2036	-	345,600.00	345,600.00	-
06/30/2036	-	-	-	2,105,525.00
08/15/2036	1,440,000.00	345,600.00	1,785,600.00	-
02/15/2037	-	316,800.00	316,800.00	-
06/30/2037	-	-	-	2,102,400.00
08/15/2037	1,495,000.00	316,800.00	1,811,800.00	-
02/15/2038	-	286,900.00	286,900.00	-
06/30/2038	-	-	-	2,098,700.00
08/15/2038	1,555,000.00	286,900.00	1,841,900.00	-
02/15/2039	-	255,800.00	255,800.00	-
06/30/2039	-	-	-	2,097,700.00
08/15/2039	1,620,000.00	255,800.00	1,875,800.00	-
02/15/2040	-	223,400.00	223,400.00	-
06/30/2040	-	-	-	2,099,200.00
08/15/2040	1,685,000.00	223,400.00	1,908,400.00	-
02/15/2041	-	189,700.00	189,700.00	-
06/30/2041	-	-	-	2,098,100.00
08/15/2041	1,750,000.00	189,700.00	1,939,700.00	-
02/15/2042	-	154,700.00	154,700.00	-
06/30/2042	-	-	-	2,094,400.00
08/15/2042	1,820,000.00	154,700.00	1,974,700.00	-
02/15/2043	-	118,300.00	118,300.00	-
06/30/2043	-	-	-	2,093,000.00
08/15/2043	1,895,000.00	118,300.00	2,013,300.00	-
02/15/2044	-	80,400.00	80,400.00	-
06/30/2044	-	-	-	2,093,700.00
08/15/2044	1,970,000.00	80,400.00	2,050,400.00	-
02/15/2045	-	41,000.00	41,000.00	-
06/30/2045	-	-	-	2,091,400.00
08/15/2045	2,050,000.00	41,000.00	2,091,000.00	-
06/30/2046	-	-	-	2,091,000.00
Total	\$35,545,000.00	\$23,415,672.02	\$58,960,672.02	-

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Seguin ISD

\$37,065,000 Unlimited Tax School Building Bonds, Series 2015

Debt Service Schedule

Part 3 of 3

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	9/01/2018
Average Life	16.300 Years
Average Coupon	3.9919647%

Par Amounts Of Selected Issues

37.065 U/L Tax Sch Bldg Bds, Series 2015	35,545,000.00
TOTAL	35,545,000.00

Seguin ISD

\$33,375,000 Unlimited Tax Refunding Bonds, Series 2016

Debt Service Schedule

Part 1 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
06/30/2018	-	-	-	-
08/15/2018	-	777,209.38	777,209.38	-
02/15/2019	-	777,209.38	777,209.38	-
06/30/2019	-	-	-	1,554,418.76
08/15/2019	3,020,000.00	777,209.38	3,797,209.38	-
02/15/2020	-	701,709.38	701,709.38	-
06/30/2020	-	-	-	4,498,918.76
08/15/2020	3,165,000.00	701,709.38	3,866,709.38	-
02/15/2021	-	622,584.38	622,584.38	-
06/30/2021	-	-	-	4,489,293.76
08/15/2021	3,320,000.00	622,584.38	3,942,584.38	-
02/15/2022	-	539,584.38	539,584.38	-
06/30/2022	-	-	-	4,482,168.76
08/15/2022	3,475,000.00	539,584.38	4,014,584.38	-
02/15/2023	-	452,709.38	452,709.38	-
06/30/2023	-	-	-	4,467,293.76
08/15/2023	3,645,000.00	452,709.38	4,097,709.38	-
02/15/2024	-	361,584.38	361,584.38	-
06/30/2024	-	-	-	4,459,293.76
08/15/2024	1,105,000.00	361,584.38	1,466,584.38	-
02/15/2025	-	333,959.38	333,959.38	-
06/30/2025	-	-	-	1,800,543.76
08/15/2025	1,160,000.00	333,959.38	1,493,959.38	-
02/15/2026	-	304,959.38	304,959.38	-
06/30/2026	-	-	-	1,798,918.76
08/15/2026	1,205,000.00	304,959.38	1,509,959.38	-
02/15/2027	-	274,834.38	274,834.38	-
06/30/2027	-	-	-	1,784,793.76
08/15/2027	1,260,000.00	274,834.38	1,534,834.38	-
02/15/2028	-	243,334.38	243,334.38	-
06/30/2028	-	-	-	1,778,168.76
08/15/2028	2,815,000.00	243,334.38	3,058,334.38	-
02/15/2029	-	172,959.38	172,959.38	-
06/30/2029	-	-	-	3,231,293.76
08/15/2029	1,335,000.00	172,959.38	1,507,959.38	-
02/15/2030	-	146,259.38	146,259.38	-
06/30/2030	-	-	-	1,654,218.76
08/15/2030	1,390,000.00	146,259.38	1,536,259.38	-
02/15/2031	-	118,459.38	118,459.38	-
06/30/2031	-	-	-	1,654,718.76
08/15/2031	1,445,000.00	118,459.38	1,563,459.38	-

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Specialized Public Finance Inc.
Austin, Texas

Seguin ISD

\$33,375,000 Unlimited Tax Refunding Bonds, Series 2016

Debt Service Schedule

Part 2 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
02/15/2032	-	89,559.38	89,559.38	-
06/30/2032	-	-	-	1,653,018.76
08/15/2032	1,500,000.00	89,559.38	1,589,559.38	-
02/15/2033	-	59,559.38	59,559.38	-
06/30/2033	-	-	-	1,649,118.76
08/15/2033	1,560,000.00	59,559.38	1,619,559.38	-
02/15/2034	-	28,359.38	28,359.38	-
06/30/2034	-	-	-	1,647,918.76
08/15/2034	895,000.00	28,359.38	923,359.38	-
02/15/2035	-	14,375.00	14,375.00	-
06/30/2035	-	-	-	937,734.38
08/15/2035	920,000.00	14,375.00	934,375.00	-
06/30/2036	-	-	-	934,375.00
Total	\$33,215,000.00	\$11,261,209.54	\$44,476,209.54	-

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	9/01/2018
Average Life	7.176 Years
Average Coupon	4.3696112%

Par Amounts Of Selected Issues

33.375 U/L Tax Ref Bds, Series 2016	33,215,000.00
TOTAL	33,215,000.00

Seguin ISD

\$7,045,000 Unlimited Tax Refunding Bonds, Series 2016A

Debt Service Schedule

Date	Principal	Interest	Total P+I	Fiscal Total
06/30/2018	-	-	-	-
08/01/2018	-	148,900.00	148,900.00	-
02/01/2019	-	148,900.00	148,900.00	-
06/30/2019	-	-	-	297,800.00
08/01/2019	-	148,900.00	148,900.00	-
02/01/2020	-	148,900.00	148,900.00	-
06/30/2020	-	-	-	297,800.00
08/01/2020	-	148,900.00	148,900.00	-
02/01/2021	-	148,900.00	148,900.00	-
06/30/2021	-	-	-	297,800.00
08/01/2021	-	148,900.00	148,900.00	-
02/01/2022	-	148,900.00	148,900.00	-
06/30/2022	-	-	-	297,800.00
08/01/2022	630,000.00	148,900.00	778,900.00	-
02/01/2023	-	133,150.00	133,150.00	-
06/30/2023	-	-	-	912,050.00
08/01/2023	-	133,150.00	133,150.00	-
02/01/2024	-	133,150.00	133,150.00	-
06/30/2024	-	-	-	266,300.00
08/01/2024	1,465,000.00	133,150.00	1,598,150.00	-
02/01/2025	-	96,525.00	96,525.00	-
06/30/2025	-	-	-	1,694,675.00
08/01/2025	1,540,000.00	96,525.00	1,636,525.00	-
02/01/2026	-	58,025.00	58,025.00	-
06/30/2026	-	-	-	1,694,550.00
08/01/2026	1,630,000.00	58,025.00	1,688,025.00	-
02/01/2027	-	25,425.00	25,425.00	-
06/30/2027	-	-	-	1,713,450.00
08/01/2027	1,695,000.00	25,425.00	1,720,425.00	-
06/30/2028	-	-	-	1,720,425.00
Total	\$6,960,000.00	\$2,232,650.00	\$9,192,650.00	-

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	9/01/2018
Average Life	7.156 Years
Average Coupon	4.1339892%

Par Amounts Of Selected Issues

7.045 U/L Tax Ref Bds, Series 2016A	6,960,000.00
TOTAL	6,960,000.00

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Specialized Public Finance Inc.
Austin, Texas



TAB C

Limited Tax Debt Service Requirements



Seguin ISD

\$10,000,000 Maintenance Tax Notes, Taxable, Series 2016Z (QZAB)

Debt Service Schedule

Date	Principal	Total P+i	Fiscal Total
06/30/2018	-	-	-
08/01/2018	665,000.00	665,000.00	-
06/30/2019	-	-	665,000.00
08/01/2019	665,000.00	665,000.00	-
06/30/2020	-	-	665,000.00
08/01/2020	665,000.00	665,000.00	-
06/30/2021	-	-	665,000.00
08/01/2021	665,000.00	665,000.00	-
06/30/2022	-	-	665,000.00
08/01/2022	665,000.00	665,000.00	-
06/30/2023	-	-	665,000.00
08/01/2023	665,000.00	665,000.00	-
06/30/2024	-	-	665,000.00
08/01/2024	665,000.00	665,000.00	-
06/30/2025	-	-	665,000.00
08/01/2025	665,000.00	665,000.00	-
06/30/2026	-	-	665,000.00
08/01/2026	665,000.00	665,000.00	-
06/30/2027	-	-	665,000.00
08/01/2027	670,000.00	670,000.00	-
06/30/2028	-	-	670,000.00
08/01/2028	670,000.00	670,000.00	-
06/30/2029	-	-	670,000.00
08/01/2029	670,000.00	670,000.00	-
06/30/2030	-	-	670,000.00
08/01/2030	670,000.00	670,000.00	-
06/30/2031	-	-	670,000.00
08/01/2031	670,000.00	670,000.00	-
06/30/2032	-	-	670,000.00
Total	\$9,335,000.00	\$9,335,000.00	-

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	9/01/2018
Average Life	6.928 Years
Average Coupon	-

Par Amounts Of Selected Issues

10.0 Mtc Tax Notes, Taxable 2016Z (QZAB)	9,335,000.00
TOTAL	9,335,000.00

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